

BURLINGTON NORTHERN EQUIPMENT TRUST OF 1971, SERIES 1

Supplemental Lease of Equipment

AGREEMENT dated as of the 19th day of March, 1973, between FIRST NATIONAL CITY BANK, a national banking association duly organized and existing under the laws of the United States of America (hereinafter called the "Trustee"), party of the first part, and BURLINGTON NORTHERN INC., a corporation duly organized and existing under the laws of the State of Delaware (hereinafter called the "Company"), party of the second part,

WHEREAS, by a certain Agreement dated as of March 1, 1971, executed by Burlington Equipment Company, Vendor, First National City Bank, Trustee, and the Company, there was established "Burlington Northern Equipment Trust of 1971, Series 1;" and

WHEREAS, by the terms of a certain Lease of railroad equipment dated the 1st day of March, 1971, between the parties hereto, the Trustee did lease to the Company the railroad equipment described on page three of said Lease; and

WHEREAS, certain of the cars included in the railroad equipment so described have been destroyed by accident and the Company pursuant to ARTICLE SEVENTH of said Lease, pending replacement of such destroyed equipment, had deposited,

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INTERSTATE COMMERCE COMMISSION

in cash, with the Trustee the fair value as of the date of destruction of the Trust Equipment destroyed; and

WHEREAS, pursuant to the provisions of said Agreement and Lease, there is being transferred to the Trustee, for replacement purposes, title to four (4) 4180 cu. ft. capacity airslide covered hopper cars bearing Burlington Northern Road Nos. 413366, 413367, 413368 and 413369 which are to be delivered to the Company as part of the equipment included in said Trust; and

WHEREAS, pursuant to ARTICLE SEVENTH of said Lease, the parties desire to subject said 4180 cu. ft. capacity airslide covered hopper cars to the terms and conditions of said Lease;

NOW, THEREFORE, it is agreed:

1. That pursuant to the provisions of ARTICLE SEVENTH of said Lease of railroad equipment dated the 1st day of March, 1971, the Trustee has let and leased, and does hereby let and lease, to the Company said four (4) 4180 cu. ft. capacity airslide covered hopper cars bearing Burlington Northern Road Nos. 413366, 413367, 413368 and 413369, under and subject to all the terms and conditions of said Lease of railroad equipment dated the 1st day of March, 1971, and the Company does hereby agree to accept delivery and possession of said 4180 cu. ft. capacity airslide covered hopper cars thereunder.

2. Said cars numbered 413366, 413367, 413368 and 413369 shall be deemed to be a portion of the Trust Equipment leased by the Trustee to the Company under said Lease in all respects as if the same had been so delivered to the Company

simultaneously with the execution and delivery of said Lease, and shall be subject to all the terms and conditions of that certain Agreement dated March 1, 1971, among Burlington Equipment Company, Vendor, First National City Bank, Trustee, and Burlington Northern Inc., annexed to and made a part of said Lease.

3. It is understood and agreed that except as otherwise provided in said Lease dated March 1, 1971, the title to and ownership of said cars Nos. 413366, 413367, 413368 and 413369 shall be reserved to and remain in the Trustee, notwithstanding the delivery of the same to and the possession and use thereof by the Company.

4. The Trustee shall not be responsible in any manner whatsoever for or in respect of the validity or sufficiency of this Supplemental Lease or the due execution hereof by the Company or for or in respect of the correctness of the recitals of fact contained herein, which recitals are made by the Company.

5. This Supplemental Lease may be executed simultaneously, or from time to time, in several counterparts and each counterpart shall constitute a complete original instrument, and it shall not be necessary in making proof of this Supplemental Lease or any counterpart hereof to produce or account for any of the other counterparts.

IN WITNESS WHEREOF, the Trustee and the Company, pursuant to due corporate authority, have caused these presents to be signed and their respective corporate names

and their respective corporate seals to be affixed hereto
and attested, as of the day and year first above written.

FIRST NATIONAL CITY BANK, as Trustee

(SEAL)

By



Trust Officer
RALPH E. JOHNSON

ATTEST:



Associate Trust Officer

BURLINGTON NORTHERN INC.

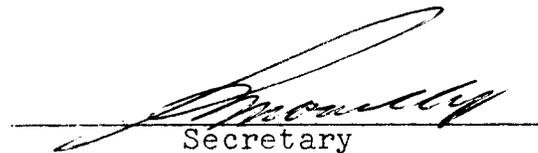
(SEAL)

By



Vice President

ATTEST:



Secretary

STATE OF NEW YORK)
)
COUNTY OF NEW YORK) SS

On this *6th* day of *April*, 1973, before me personally appeared RALPH E. JOHNSON , to me personally known, who being by me duly sworn, says that he is a Trust Officer of First National City Bank, that the seal affixed to the foregoing instrument is the corporate seal of said association; that said instrument was signed and sealed on behalf of said association by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said association.

Carmelina Mills

(SEAL)

CARMELENA MILLS
Notary Public, State of New York
No. 417, 1973
Qualified in Westchester County
Cert. filed in New York County
Term Expires March 30, 1974

